

BROCHURE SUPPLEMENT (FORM ADV Part 2B)

**SCOTT GILLESPIE
JAMES B. GRIBBELL
MATTHEW S. GULESERIAN
JOHN J. HARRINGTON
NAN-MARIE JAEGER
JOHN R. LAYTON
CHRISTOPHER J. SABO
DAVID L. WEEKS**

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108
Telephone number: (617) 380-5600

650 5th Avenue, 16th Floor
New York, NY 10019
Telephone number: (646) 257-2890

Website address: www.lmcg.com

November 1, 2023

This Brochure Supplement provides information about LMCG Investments, LLC's Supervised Persons, and supplements the LMCG Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMCG Investments, LLC at compliance@lmcg.com if you did not receive LMCG Investments, LLC's Brochure or if you have any questions about the contents of this supplement.



BROCHURE SUPPLEMENT

SCOTT GILLESPIE, CFA

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108

Telephone number: (617) 380-5600

Website address: www.lmcg.com

This Brochure Supplement provides information about LMCG Investments, LLC's Supervised Persons, and supplements the LMCG Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMCG Investments, LLC at compliance@lmcg.com if you did not receive LMCG Investments, LLC's Brochure or if you have any questions about the contents of this supplement. Additional information about James B. Gribbell is available on the SEC's website at www.adviserinfo.sec.gov.



Scott Gillespie, CFA

Year of Birth: 1988

Educational Background and Business Experience

Education: Wake Forest University BA

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background:	LMCG Investments, LLC (Formerly known as Lee Munder Capital Group, LLC) Portfolio Manager, Private Client Group	10/2023 – present
	Artemis Financial Advisors Portfolio Manager	03/2020 – 10/2023
	Little House Capital Portfolio Manager	10/2017 – 03/2020
	Peoples United Wealth Management Analyst/Client Portfolio Manager	06/2014 – 10/2017
	State Street Corporation Associate	06/2012 – 06/2014

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

Scott Gillespie serves as a Portfolio Manager at LMCG Investments, LLC (LMCG), and reports to the Firm's Chief



Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Gillespie provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.



BROCHURE SUPPLEMENT

JAMES B. GRIBBELL, CFA

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108

Telephone number: (617) 380-5600

Website address: www.lmcg.com

This Brochure Supplement provides information about LMC G Investments, LLC's Supervised Persons, and supplements the LMC G Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMC G Investments, LLC at compliance@lmcg.com if you did not receive LMC G Investments, LLC's Brochure or if you have any questions about the contents of this supplement. Additional information about James B. Gribbell is available on the SEC's website at www.adviserinfo.sec.gov.



James B. Gribbell, CFA

Year of Birth: 1967

Educational Background and Business Experience

Education: University of Pennsylvania, The Wharton School BS

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background: LMC G Investments, LLC 07/2009 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager, Private Client Group

Lee Munder Investments, Ltd. 05/2006 – 07/2009
Portfolio Manager

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

James Gribbell serves as a Portfolio Manager at LMC G Investments, LLC (LMC G), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Gribbell provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.



BROCHURE SUPPLEMENT

MATTHEW S. GULESERIAN, CFA

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108

Telephone number: (617) 380-5600

Website address: www.lmcg.com

This Brochure Supplement provides information about LMC G Investments, LLC's Supervised Persons, and supplements the LMC G Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMC G Investments, LLC at compliance@lmcg.com if you did not receive LMC G Investments, LLC's Brochure or if you have any questions about the contents of this supplement. Additional information about Matthew S. Guleserian is available on the SEC's website at www.adviserinfo.sec.gov.



Matthew S. Guleserian, CFA

Year of Birth: 1967

Educational Background and Business Experience

Education: Babson College BS
Babson Graduate School MBA

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background: L M C G Investments, LLC 07/2009 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager, Fixed Income

Lee Munder Investments, Ltd. 10/2008 – 07/2009
Portfolio Manager

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

Matthew Guleserian serves as a Portfolio Manager at LMCG Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Guleserian provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.



BROCHURE SUPPLEMENT

JOHN J. HARRINGTON, CFA

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108

Telephone number: (617) 380-5600

Website address: www.lmcg.com

This Brochure Supplement provides information about LMC G Investments, LLC's Supervised Persons, and supplements the LMC G Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMC G Investments, LLC at compliance@lmcg.com if you did not receive LMC G Investments, LLC's Brochure or if you have any questions about the contents of this supplement. Additional information about John J. Harrington is available on the SEC's website at www.adviserinfo.sec.gov.



John J. Harrington, CFA

Year of Birth: 1955

Educational Background and Business Experience

Education: University of Michigan AB
University of Connecticut MBA

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background:	LMCG Investments, LLC Managing Director, Investments	07/2015 – present
	F-Squared Investments SVP-Investments	01/2011 – 06/2015

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Discretionary Bonus

Supervision

John Harrington serves as Managing Director, Investments at LMC G Investments, LLC (LMCG) and is a member of the private investment management/GMC team. In this capacity Mr. Harrington is overseen by the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Harrington provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.

BROCHURE SUPPLEMENT

NAN-MARIE JAEGER, CFA

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108

Telephone number: (617) 380-5600

Website address: www.lmcg.com

This Brochure Supplement provides information about LMCG Investments, LLC's Supervised Persons, and supplements the LMCG Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMCG Investments, LLC at compliance@lmcg.com if you did not receive LMCG Investments, LLC's Brochure or if you have any questions about the contents of this supplement. Additional information about Nan-Marie Jaeger is available on the SEC's website at www.adviserinfo.sec.gov.



Nan-Marie Jaeger, CFA

Year of Birth: 1954

Educational Background and Business Experience

Education: St. Joseph's College BA
Boston College MBA

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background: LMCG Investments, LLC 07/2009 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager, Private Client Group

Lee Munder Investments, Ltd. 04/2003 – 07/2009
Portfolio Manager

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

Nan-Marie Jaeger serves as a Portfolio Manager at LMCG Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Ms. Jaeger provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.



BROCHURE SUPPLEMENT

JOHN R. LAYTON, CFA

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108

Telephone number: (617) 380-5600

Website address: www.lmcg.com

This Brochure Supplement provides information about LMC G Investments, LLC's Supervised Persons, and supplements the LMC G Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMC G Investments, LLC at compliance@lmcg.com if you did not receive LMC G Investments, LLC's Brochure or if you have any questions about the contents of this supplement. Additional information about John R. Layton is available on the SEC's website at www.adviserinfo.sec.gov.



John (Jake) R. Layton, CFA, CIC

Year of Birth: 1954

Educational Background and Business Experience

Education: Kenyon College BA
University of Michigan MA

Professional Designations: CFA (Chartered Financial Analyst) / CIC (Chartered Investment Counselor)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

The CIC designation is offered by the Investment Adviser Association. To obtain a CIC designation, a candidate must meet all of the following requirements: be employed by a member firm of the IAA in an eligible occupational position for at least one year; have a minimum of five cumulative year's work experience in one or more eligible occupational positions; spend more than 50 percent of time in a position involving a combination of investment counseling and portfolio management activities; submit three letters of recommendation; and hold the CFA designation. Annually a charter holder must certify that s/he is employed by an IAA member firm and has not been the subject of disciplinary proceedings.

Business Background: LMCG Investments, LLC 07/2009 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager, Private Client Group

Lee Munder Investments, Ltd. 01/2003 – 07/2009
Portfolio Manager

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

Jake Layton serves as a Portfolio Manager at LMCG Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Layton provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.



BROCHURE SUPPLEMENT

CHRISTOPHER J. SABO, CFA

LMCG Investments, LLC

One Boston Place
201 Washington Street, 29th Floor
Boston, Massachusetts 02108

Telephone number: (617) 380-5600

Website address: www.lmcg.com

This Brochure Supplement provides information about LMC G Investments, LLC's Supervised Persons, and supplements the LMC G Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMC G Investments, LLC at compliance@lmcg.com if you did not receive LMC G Investments, LLC's Brochure or if you have any questions about the contents of this supplement.



Christopher J. Sabo, CFA

Year of Birth: 1985

Educational Background and Business Experience

Education: Babson College BS

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background:	LMCG Investments, LLC Director of Risk and Investment Strategy	02/2016 – present
	Standish Mellon Portfolio Analyst	12/2012 – 02/2016
	J. P. Morgan Financial Advisor	06/2010 – 12/2012

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Discretionary Bonus

Supervision

Christopher Sabo serves as Director of Risk and Investment Strategy at LMCG Investments, LLC (LMCG), and monitors LMCG's portfolio management teams and investment strategies. He reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

Mr. Sabo's activities are monitored by the Investment Review Committee and the Firm's Chief Executive Officer Kenneth L. Swan.



BROCHURE SUPPLEMENT

DAVID L. WEEKS

LMCG Investments, LLC

650 5th Avenue, 16th Floor
New York, NY 10019

Telephone number: (646) 257-2894

Website address: www.lmcg.com

This Brochure Supplement provides information about LMCG Investments, LLC's Supervised Persons, and supplements the LMCG Investments, LLC Brochure. You should have received a copy of that Brochure. Please contact the Compliance Department of LMCG Investments, LLC at compliance@lmcg.com if you did not receive LMCG Investments, LLC's Brochure or if you have any questions about the contents of this supplement.



David L. Weeks

Year of Birth: 1959

Educational Background and Business Experience

Education: Lehigh University - Bachelor of Science, Finance

Business Background:	LMCG Investments, LLC Managing Director Relative Value Credit Strategy	05/2015 – present
	Serenitas Capital, LP Chief Investment Officer	05/2012 – 05/2015
	Bank of America Merrill Lynch (Formerly known as Merrill Lynch Pierce Fenner & Smith Inc.) Managing Director, Proprietary Trading	03/2006 – 06/2011

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

David Weeks serves as Managing Director – Relative Value Credit Strategy at LMCG Investments, LLC (LMCG), and reports to the Firm’s Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Weeks provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.