

BROCHURE SUPPLEMENT (FORM ADV Part 2B)

**JAMES B. GRIBBELL
MATTHEW S. GULESERIAN
JOHN J. HARRINGTON
NAN-MARIE JAEGER
JOHN R. LAYTON
CHRISTOPHER J. SABO
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BROCHURE SUPPLEMENT

JAMES B. GRIBBELL, CFA

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James B. Gribbell, CFA

Year of Birth: 1967

Educational Background and Business Experience

Education: University of Pennsylvania, The Wharton School BS

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background:	LMCG Investments, LLC	07/2009 – present
	(Formerly known as Lee Munder Capital Group, LLC)	
	Portfolio Manager, Private Client Group	
	Lee Munder Investments, Ltd.	05/2006 – 07/2009
	Portfolio Manager	

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

James Gribbell serves as a Portfolio Manager at LMCG Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Gribbell provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.

BROCHURE SUPPLEMENT

MATTHEW S. GULESERIAN, CFA

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Matthew S. Guleserian, CFA

Year of Birth: 1967

Educational Background and Business Experience

Education: Babson College BS
Babson Graduate School MBA

Professional Designations: CFA (Chartered Financial Analyst)

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Business Background: LMCG Investments, LLC 07/2009 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager, Fixed Income

Lee Munder Investments, Ltd. 10/2008 – 07/2009
Portfolio Manager

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

Matthew Guleserian serves as a Portfolio Manager at LMCG Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Guleserian provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.

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JOHN J. HARRINGTON, CFA

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John J. Harrington, CFA

Year of Birth: 1955

Educational Background and Business Experience

Education: University of Michigan AB
University of Connecticut MBA

Professional Designations: CFA (Chartered Financial Analyst)

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Business Background: LMC G Investments, LLC 07/2015 – present
Managing Director, Investments

F-Squared Investments 01/2011 – 06/2015
SVP-Investments

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

None

Additional Compensation

Discretionary Bonus

Supervision

John Harrington serves as Managing Director, Investments at LMC G Investments, LLC (LMCG) and is a member of the private investment management/GMC team. In this capacity Mr. Harrington is overseen by the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Harrington provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.

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NAN-MARIE JAEGER, CFA

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Nan-Marie Jaeger, CFA

Year of Birth: 1954

Educational Background and Business Experience

Education: St. Joseph's College BA
Boston College MBA

Professional Designations: CFA (Chartered Financial Analyst)

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Business Background: LMCG Investments, LLC 07/2009 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager, Private Client Group

Lee Munder Investments, Ltd. 04/2003 – 07/2009
Portfolio Manager

Disciplinary Information

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Other Business Activities

None

Additional Compensation

Bonuses are formula driven and are generally based on assets managed, revenues, and where applicable performance relative to peer groups.

Supervision

Nan-Marie Jaeger serves as a Portfolio Manager at LMCG Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Ms. Jaeger provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.

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JOHN R. LAYTON, CFA

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John (Jake) R. Layton, CFA, CIC

Year of Birth: 1954

Educational Background and Business Experience

Education: Kenyon College BA
University of Michigan MA

Professional Designations: CFA (Chartered Financial Analyst) / CIC (Chartered Investment Counselor)

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The CIC designation is offered by the Investment Adviser Association. To obtain a CIC designation, a candidate must meet all of the following requirements: be employed by a member firm of the IAA in an eligible occupational position for at least one year; have a minimum of five cumulative year's work experience in one or more eligible occupational positions; spend more than 50 percent of time in a position involving a combination of investment counseling and portfolio management activities; submit three letters of recommendation; and hold the CFA designation. Annually a charter holder must certify that s/he is employed by an IAA member firm and has not been the subject of disciplinary proceedings.

Business Background: LMCg Investments, LLC 07/2009 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager, Private Client Group

Lee Munder Investments, Ltd. 01/2003 – 07/2009
Portfolio Manager

Disciplinary Information

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Other Business Activities

None

Additional Compensation

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Supervision

Jake Layton serves as a Portfolio Manager at LMCg Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Layton provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.



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CHRISTOPHER J. SABO, CFA

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Christopher J. Sabo, CFA

Year of Birth: 1985

Educational Background and Business Experience

Education: Babson College BS

Professional Designations: CFA (Chartered Financial Analyst)

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Business Background:	LMCG Investments, LLC Director of Risk and Investment Strategy	02/2016 – present
	Standish Mellon Portfolio Analyst	12/2012 – 02/2016
	J. P. Morgan Financial Advisor	06/2010 – 12/2012

Disciplinary Information

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Other Business Activities

None

Additional Compensation

Discretionary Bonus

Supervision

Christopher Sabo serves as Director of Risk and Investment Strategy at LMCG Investments, LLC (LMCG), and monitors LMCG's portfolio management teams and investment strategies. He reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

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DANIEL SINGH, CFA

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Daniel Singh, CFA

Year of Birth: 1977

Educational Background and Business Experience

Education: Stonehill College BS
Boston College MBA

Professional Designations: CFA (Chartered Financial Analyst)

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential awarded by the CFA Institute. To obtain a CFA designation, a candidate must meet one of the following requirements: undergraduate degree and four years of professional experience involving investment decision-making, or four years qualified work experience and successfully complete three course examinations. The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession.

Business Background: LMCg Investments, LLC 08/2011 – present
(Formerly known as Lee Munder Capital Group, LLC)
Portfolio Manager

Fidelity Investments 09/2007 – 08/2011
Analyst

Disciplinary Information

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Other Business Activities

None

Additional Compensation

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Supervision

Daniel Singh serves as a Portfolio Manager at LMCg Investments, LLC (LMCG), and reports to the Firm's Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Singh provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.



BROCHURE SUPPLEMENT

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David L. Weeks

Year of Birth: 1959

Educational Background and Business Experience

Education: Lehigh University - Bachelor of Science, Finance

Business Background:	LMCG Investments, LLC Managing Director Relative Value Credit Strategy	05/2015 – present
	Serenitas Capital, LP Chief Investment Officer	05/2012 – 05/2015
	Bank of America Merrill Lynch (Formerly known as Merrill Lynch Pierce Fenner & Smith Inc.) Managing Director, Proprietary Trading	03/2006 – 06/2011

Disciplinary Information

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Other Business Activities

None

Additional Compensation

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Supervision

David Weeks serves as Managing Director – Relative Value Credit Strategy at LMCG Investments, LLC (LMCG), and reports to the Firm’s Chief Executive Officer Kenneth L. Swan, who can be reached at (617) 380-5600.

The advice Mr. Weeks provides to clients is monitored by the Investment Review Committee and the Director of Risk and Investment Strategy.